



**MONDAY**

# MORNING REPORT

Have a Good Trading Day



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39513.39	-394.67	-0.99%
Nifty 50	11811.15	-135.6	-1.14%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.94	0.29
HDFCBANK	129.79	-1.16
ICICIBK	12.56	-0.24
INFY	10.69	-0.47
TATA MOTOR	11.64	-1.1
WIPRO	4.29	-2.05

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-89
DII's Eq (Provisional)	276
FIIs Index Future	-673
FIIs Index Options	-68
FIIs Stock Future	-67
FIIs Stock Options	-132

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.8545
EURO	77.6881
YEN 100	63.8600
GBP	86.5721

### TOP STORY

- **Mindtree:** K Natarajan, NS Parthasarathy, Rostow Ramanan resigned.
- **Adhunik Industries:** Mahesh Kumar Agarwal, Non-Executive Director (Chairman) of the company, has resigned from the post of directorship.
- **Siemens:** Company transferred its leasehold interest in the property at Halol Industrial Area (Phase III) in Gujarat to LM Wind Power Blades (India) Private Limited for Rs 158.5 crore.
- **TeamLease Services:** Company acquired additional 25 percent stake in Cassius Technologies Private Limited (Fresher's World).
- **Aster DM Healthcare:** Company incorporated a limited liability partnership, Aster Clinical Lab LLP, in India.
- **City Union Bank:** Bank is registered as a mutual fund distributor with BSE Star Mutual Fund platform for distribution and redemption of mutual fund units in India through web based platform.
- **Unichem Laboratories:** Company incorporatead wholly owned subsidiary in China under the name "Younikaimo Pharmaceutical (Shanghai) Pvt Ltd" [Unichem -(China) Pvt. Ltd].
- **PPAP Automotive:** Manish Dhariwal has resigned from the position of Chief Financial Officer of the company.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26922.12	-43.88	-0.16%
NASDAQ	8161.79	-8.44	-0.10%
NIKKEI	21746.38	43.93	0.20%
HANG SENG	28774.83	-20.94	-0.07%
SGX NIFTY	11791.00	-26.50	-0.22%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	57.73	0.68%
NATURAL GAS	2.398	4.72%
GOLD	1401.2	-1.39%
SILVER	15.015	-2.09%
COPPER	2.6655	-0.65%

### WORLD EVENTS

**JPY** : BOJ Gov Kuroda Speaks

### RESULTS TODAY

DELTACORP, GOACARBON, HATHWAYB



## NIFTY CHART



## MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 394.67 points or 0.99% to 39,513.39. The index hit a high of 40,032.41 and a low of 39,441.38 in intraday.

The Nifty 50 index fell 135.60 points or 1.14% to 11,811.15. The index hit a high of 11,981.75 and a low of 11,797.90 in intraday.

Selling was broad based. The S&P BSE Mid-Cap index was down 1.39%. The S&P BSE Small-Cap index was down 1.36%.

The market breadth was weak. On the BSE, 784 shares rose and 1688 shares fell. A total of 136 shares were unchanged.

Nifty likely to trade in the range of 11560-12110

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11864	11745	11680	11562	11929	12048	12113
USDINR	68.539	68.301	68.151	67.913	68.689	68.927	69.077



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PVVINFRA	DIPAK KANAYALAL SHAH	S	45956	20.66
NATCOPHARM	EAST BRIDGE CAPITAL MASTER FUND I LTD	B	1577761	528
JSHL	JAWAHAR LAL AGARWAL	S	65000	8
EARUM	VISMAY AMITKUMAR SHAH	S	120000	35.56
7NR	RAGHURAM SHIVRAM THAKKAR - HUF	B	75000	80

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SANCO	RESOURCE OPZIONE CONSULTANCY PRIVATE LIMITED	BUY	100000	18.79
GSS	HSQUARE GLOBETRADE LLP	SELL	150000	58.72
SANCO	PAREKH BHAMINI	SELL	90000	18.8

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, RELCAPITAL
- **New in ban:** None
- **Out of ban:** None

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	402	397	391	407	412	422
ASIAN PAINT	1359	1349	1339	1361	1371	1383
AXIS BANK	806	801	795	807	812	818
BAJAJ-AUTO	2843	2807	2771	2863	2898	2954
BAJAJ FINSV	8435	8371	8307	8476	8540	8644
BAJ FINANCE	3719	3696	3674	3729	3752	3785
BHARTIARTL	365	360	355	365	370	376
BPCL	370	360	351	370	380	390
BRITANNIA	0	2804	2782	2833	2855	2884
CIPLA	550	548	546	551	553	556
COALINDIA	242	237	233	245	250	258
DRREDDY	2601	2590	2579	2605	2616	2631
EICHERMOT	19645	19470	19294	19757	19933	20220
GAIL	306	305	303	307	309	311
GRASIM	927	913	899	931	945	964
HCLTECH	1016	1003	990	1026	1039	1062
HDFC	2279	2263	2248	2282	2298	2316
HDFC BANK	2472	2457	2441	2476	2492	2511
HEROMOTOCO	2512	2468	2424	2544	2588	2664
HINDALCO	199	196	192	201	204	210
HINDUNILVR	1791	1780	1768	1798	1810	1828
IBULHSGFIN	727	705	683	725	747	767
ICICI BANK	436	433	430	436	440	443
INDUSINDBK	1533	1498	1463	1519	1554	1575
INFRATEL	261	257	253	263	267	273
INFY	718	709	700	723	732	746
IOC	152	148	144	153	157	161
ITC	279	271	263	276	285	290
JSWSTEEL	267	262	256	270	275	284
KOTAK BANK	1517	1505	1492	1512	1525	1532
LT	1558	1539	1519	1565	1585	1611
M&M	642	629	615	652	665	689
MARUTI	6360	6247	6134	6413	6526	6692
NTPC	137	133	130	139	142	147
ONGC	162	158	155	163	166	171
POWERGRID	206	203	200	207	211	215
RELIANCE	0	0	0	0	0	0
SBIN	371	367	362	370	374	378
SUN PHARMA	375	368	360	381	389	402
TATAMOTORS	160	157	155	162	165	170
TATASTEEL	478	470	461	484	493	507
TCS	2163	2119	2074	2184	2229	2294
TECHM	681	672	663	687	697	712
TITAN	1278	1252	1225	1276	1303	1327
ULTRACEMCO	4522	4444	4367	4576	4653	4785
UPL	666	648	630	679	696	727
VEDL	164	161	158	166	169	174
WIPRO	272	267	262	276	281	289
YES BANK	88	85	81	91	94	100
ZEEL	346	340	333	350	356	366





## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JULY 08,2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JULY 08,2019

**NSE Circular:** Listing of further issues of AU Small Finance Bank Limited, Birlasoft Limited, Gruh Finance Limited, Mastek Limited, Pidilite Industries Limited, Praj Industries Limited and UltraTech Cement Limited (pdf)w.e.f. JULY 08,2019

**NSE Circular:** Interoperability - Bulk Trade Modification facility on NEAT+ (pdf)W.e.f. JULY 08,2019

**NSE Circular:** Trade for Trade - Greenply Industries Limited (GREENPLY) (pdf)W.e.f. JUN 12,2019

**NSE Circular:** Call auction in pre-open session - Tata Teleservices (Maharashtra) Limited (pdf)w.e.f. JULY 08,2019

**NSE Circular:** Graded Surveillance Measure (GSM) â Periodic relaxation of Surveillance action (pdf)w.e.f. JULY 08,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
SIYSIL	5-Jul-19	Dividend - Rs 2.20 Per Share
SHREYANIND	5-Jul-19	Dividend - Rs 2 Per Share/ Special Dividend - Rs 3 Per Share
QUICKHEAL	5-Jul-19	Dividend - Rs 2 Per Share
JSWSTEEL	8-Jul-19	Dividend Rs 4.10 Per Share
MINDTREE	8-Jul-19	Dividend Rs 4 Per Share/Special Dividend Rs 20
IMFA	8-Jul-19	Dividend - Rs 5 Per Share
TIINDIA	8-Jul-19	Dividend - Re 0.75 Per Share
TATAELXSI	8-Jul-19	Dividend Rs 13.50 Per Share
SUPPETRO	8-Jul-19	Annual General Meeting/ Dividend - Rs 2 Per
ATFL	8-Jul-19	Dividend - Rs 2.50 Per Share
CANFINHOME	9-Jul-19	Dividend Rs 2 Per Share
GRUH	9-Jul-19	Annual General Meeting/ Dividend - Rs 2 Per
SOUTHBANK	9-Jul-19	Dividend - Rs 0.25 Per Share
ICICIPRULI	9-Jul-19	Dividend - Rs 1.55 Per Share
ORIENTPPR	10-Jul-19	Dividend - Rs 0.60 Per Share
LGBBROSLTD	10-Jul-19	Dividend - Rs 5 Per Share
KARURVYSYA	10-Jul-19	Dividend - Rs 0.60 Per Share
ULTRACEMCO	10-Jul-19	Dividend - Rs 11.50 Per Share
BAYERCROP	10-Jul-19	Dividend - Rs 18 Per Share
COROMANDEL	10-Jul-19	Dividend Rs 3.50 Per Share
LTTS	11-Jul-19	Dividend - Rs 13.50 Per Share
ORIENTELEC	11-Jul-19	Dividend - Rs 0.50 Per Share
SHANTIGEAR	11-Jul-19	Annual General Meeting/ Dividend - Re 1 Per Share
SHREYAS	11-Jul-19	Dividend - Rs 1.20 Per Share



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1375/\$1354 & Resistance = \$1427/\$1455.**
- **Crude oil range (WTI)->\$54 to \$64.**
- Wall Street Falls After Job Surge Hits Chance of Fed Rate Cut: - Wall Street opened lower on Friday after news that the U.S. economy created more jobs than expected, dampening hopes that the Federal Reserve would cut rates aggressively at the end of the month.
- U.S. Jobs Report Lowers Market Expectations for Fed Rate Cuts: - The U.S. employment report for June gave a mostly positive reading, reducing market conviction that the Federal Reserve will need to cut interest rates by a full half-point when it meets at the end of the month. Job creation of 224,000 posts was well above consensus while labor force participation also increased. The latter also helps explain the fact that the unemployment rate unexpectedly increased to 3.7%.
- Gold prices plunge after jobs report shows a stronger-than-expected gain in June: - Gold futures tumbled Friday morning after a key reading of U.S. jobs came in far better than expected, sparking doubt about a price-supportive rate cut by the Federal Reserve for bullion. The U.S. dollar also jolted higher, as measured by the ICE U.S.
- Crude oil prices fall as global growth fears weigh: - Brent oil ticked higher on Friday, supported by tensions over Iran and the decision by OPEC and its allies to extend a supply cut deal until next year, while U.S. benchmark crude prices fell on weak economic indicators.
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## TRENDS & OUTLOOK – DATE: 08-JULY- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	33840	34130	34666	34977	35236
SILVER	36333	37100	38025	39140	40201

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	430	434	438	443	448
ZINC	187.90	192.10	194.50	197.95	200.70
LEAD	145.70	148.75	151.90	154.90	157.65
NICKEL	851	866	884	901	923

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3677	3801	3910	4030	4147
NATURAL GAS					

### DATA TALKS : TODAY'S ECONOMIC DATA :

German Industrial Production m/m, German Trade Balance.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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